

Introduction

Meeting Date:	Meeting Title:
<p>Purpose: To evaluate overall EQMS effectiveness and to enable evidence-based decision-making and the establishment of actions to achieve desired results. Actions arising from the management review are noted on the Action Items page of this checklist. Each Manager should prepare a report to be circulated prior to the meeting, which summarizes the organization's performance. Forward minutes of the management review meeting to those on the distribution list and those with actions.</p>	
<p>Required Attendance: Representation at the review includes Top management, functional management, line management, process owners, process champions, lead process users, and action owners.</p>	

Agenda

Copy the agenda items from your filtered list in the Management Review Tool.xlsx below:

9.3.2a	Status of actions from previous meeting (open/closed) from previous meeting(s), ageing profile of open actions:	Management review action log
		Minutes from previous management review meeting
9.3.2c	Information on the performance and effectiveness of the EQMS (Clause 4.4), including trends in:	
9.3.2c1	Customer satisfaction and feedback from relevant interested parties (Clause 9.1.2), e.g., interviews, questionnaires and surveys, report cards, indicators, ratings, complaints, and compliments arising from:	Customer complaints
		Customer plant visits
		Customer correspondence
		Customer satisfaction surveys
		Employee satisfaction surveys
		Employee suggestions
		Supplier audits
		Supplier plant visits
9.3.2c7	Performance of external providers (Clause 8.4), e.g., dashboards, scorecards, performance indicators, performance trends, right first time, on-time delivery, escapes to the customer, complaint profile, returns/rejections:	Minutes and action items from previous supplier review
		Supplier product quality issues
		Supplier on-time delivery performance
		Status of supplier corrective action requests
		Supplier ratings
		Best/worst suppliers
9.3.2d	Adequacy of resources (Clause 7.1), including people (number, roles, competency etc.), infrastructure (buildings, equipment, systems, transport etc.), working environment (physical and human factors, monitoring and measuring equipment (availability, fit for purpose, maintained):	Manpower (Clause 7.1.2)
		Infrastructure (Clause 7.1.3)
		Work environment (Clause 7.1.4)
		Monitoring and measuring resources/instruments (Clause 7.1.5)
		Organizational knowledge (Clause 7.1.6)
		Competence (Clause 7.2)
		Awareness (Clause 7.3)
		Communication (Clause 7.4)
		Documented information, its control, and retention (Clause 7.5)
9.3.2f	Opportunities for improvement (Clause 10.1), corrective action plans, good practice, best practice, potential innovation, etc.:	Recommendations for improvement
		Customer related requirements
		Resource needs